

Loan Checklist

Items You Will Need to Have Your Loan Processed	
<input type="checkbox"/>	Appraisal
<input type="checkbox"/>	Credit Report
<input type="checkbox"/>	W-2s (2 most recent)
<input type="checkbox"/>	1040 Tax Returns for the 2 most recent years
<input type="checkbox"/>	Pay stubs-all borrowers most recent 30 days
<input type="checkbox"/>	Profit and Loss statement, YTD and balance sheet from accountant
<input type="checkbox"/>	Business Tax Returns
<input type="checkbox"/>	Verification of additional income (child support, SSI, Pensions)
<input type="checkbox"/>	Most recent statement on 401, stocks, mutual funds
<input type="checkbox"/>	List all open accounts with balances (credit, auto pmt)
<input type="checkbox"/>	Bank statement for the last 3 months with all the pages
<input type="checkbox"/>	Gift Letter and copy of gift check, if applicable
<input type="checkbox"/>	Name and address of landlord (last 2 years) or mortgage company
<input type="checkbox"/>	Copy of note
<input type="checkbox"/>	Copy of deed and trust on property being refinanced
<input type="checkbox"/>	Copy of leases on rental properties
<input type="checkbox"/>	Copy of contract on sale of present home
<input type="checkbox"/>	Ratified sales contract/addendum/amendatory clause
<input type="checkbox"/>	Copy of Earnest money deposit check
<input type="checkbox"/>	Copies of military orders
<input type="checkbox"/>	Copy DD214
<input type="checkbox"/>	Original Certificate of Eligibility
<input type="checkbox"/>	Copy of the title to any auto, boat or vehicle less than 3 years and paid in full
<input type="checkbox"/>	Copy of divorce decree, or separation agreement
<input type="checkbox"/>	Child support docs with 1 year payment history from courthouse
<input type="checkbox"/>	Paid Receipt for any collections, charge offs, judgments, liens